

## What information is on the Form 1098-T?

**Box 1.** The amount reported is the total amount of payments received less any reimbursements or refunds made during the calendar year that relate to the payments received for qualified tuition and related expenses during the same calendar year. The amount reported is not reduced by scholarships and grants reported in box 5. Also, included in this box is the receipt of payment of a past-due qualified tuition or related expenses from a previous calendar year.

**Box 2.** Reserved This box is reserved for future use.

**Box 3.** Reserved This box is reserved for future use.

**Box 4.** Adjustments Made for a Prior Year Payments received. Reimbursements or refunds of qualified tuition and related expenses made in 2022 that relate to payments received that were reported for any prior year after 2002.

**Box 5.** Scholarships or Grants that were administered and processed during the calendar year for the payment of the student's tuitions and fees. Scholarships and grants generally include all payments received from third parties.

**Box 6.** Adjustments to Scholarships or Grants for a Prior Year is the amount of any reduction to the amount of scholarships or grants that were reported for any prior year after 2002.

**Box 7.** Checkbox for Amounts in Academic Period Beginning January Through March of 2023.

**Box 8.** Check if at Least Half-Time Student during any academic period that began in 2022. A half-time student is a student enrolled for at least half the full-time academic workload for the course of study the student is pursuing.

**Box 9.** Check if a Graduate Student

| <input type="checkbox"/> CORRECTED   |               |   |   | <b>2022</b><br>Form <b>1098-T</b>   | <b>Tuition Statement</b>  |
|--|---------------|---|---|---|---|
| FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number |               | <b>1</b> Payments received for qualified tuition and related expenses<br>\$ _____<br><b>2</b> |   |   | <b>Copy B<br/>For Student</b><br><br>This is important tax information and is being furnished to the IRS. This form must be used to complete Form 8863 to claim education credits. Give it to the tax preparer or use it to prepare the tax return. |
| FILER'S employer identification no.  | STUDENT'S TIN | <b>3</b>  |   |   |   |
| STUDENT'S name   |               | <b>4</b> Adjustments made for a prior year<br>\$ _____  | <b>5</b> Scholarships or grants<br>\$ _____ |   |   |
| Street address (including apt. no.)  |               | <b>6</b> Adjustments to scholarships or grants for a prior year<br>\$ _____                   |   | <b>7</b> Checked if the amount in box 1 includes amounts for an academic period beginning January–March 2023 <input type="checkbox"/> |   |
| City or town, state or province, country, and ZIP or foreign postal code   |               | <b>8</b> Checked if at least half-time student <input type="checkbox"/>                       |   | <b>10</b> Ins. contract reimb./refund<br>\$ _____   |   |
| Service Provider/Acct. No. (see instr.)  |               | <b>9</b> Checked if a graduate student <input type="checkbox"/>                               |   |   |   |

Form **1098-T** (keep for your records) [www.irs.gov/Form1098T](http://www.irs.gov/Form1098T) Department of the Treasury - Internal Revenue Service